

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/1/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Anxian Yuan China Holdings Limited	
Date Submitted	01/02/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>922</u> Descrip	1) Stock code : <u>922</u> Description : <u>ANXIANYUAN CH</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000						
Increase/(decrease)									
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000						
(2) Stock code :Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :Descr	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A				
Increase/(decrease)					
Balance at close of the month					

	No. of ordi	nary shares	No chunchana	No. of other classes of		
	(1)	(2)	No of preference shares	shares		
Balance at close of preceding month	740,545,260					
Increase/ (decrease) during the month						
Balance at close of the month	740,545,260					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option	Schemes of the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable Granted	d Exercised	Cancelled	Lapsed		
<u>1. N/A</u>					
Shares					
(Note 1) 2.					
Shares (Note 1)					
3.					
Shares					
(Note 1)					
4					
(Note 1)					
		Total A ((Ordinary shares)	NI/A	
			reference shares)		
			(Other class)		
Total funds raised during the month (State currency)	h from exercise of option	15	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2					
Stock code (if listed)		_			
Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	· ·	-			
Stock code (if listed) Class of shares		-			
issuable (Note 1)		-			
Subscription price		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	· · ·	-			
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		-			
Subscription price		-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>	1	
		(0	Other class) <u>N/A</u>	L	

Convertibles (i.e. Convertible int Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	- -					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed)				_		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefer	inary shares) <u>N</u> rence shares) <u>N</u> (Other class) N	/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	T. OI					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	new
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed(<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For	Main Boa	ard a	nd GEM listed issu	ers
						No. of new shares	
						of issuer issued	new
						during the month pursuant thereto	shares of issuer
						pursuant mercio	which
							may be
							issued
							pursuant
							thereto as
							at close
	Type of Issue						of the month
	Type of issue						monu
			Class of shares issuable				
			(Note 1)				
	a			(1)	``		
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	N/A
			Class of shares issuable				
		~	(Note 1)				
10.	Other	At price : State	Issue and allotment	(/ /)		
	(Please specify)	At price currency	date : (dd/mm/yyyy)				
					``		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Total E.			$\frac{N/A}{N/A}$	-
			(ares) $\overline{N/A}$	-
				(Ou	ner c	lass) <u>N/A</u>	-
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submi	itted by: Law Fei Shing	
Title:	Director (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.